



April 25, 2022

**By Electronic Court Filing**

Hon. Katherine Polk Failla  
District Court Judge  
United States District Court for the Southern  
District of New York  
Thurgood Marshall United States Courthouse  
40 Foley Square  
New York, NY 10007

**Re: Three Brothers Trading, LLC v. Generex Biotechnology Corp.**  
**Case No. 18-cv-11585 (KPF)**  
**CMOC No.: 1078-00001**

Dear Judge Failla:

As the Court knows, we represent Three Brothers Trading, LLC (“AEXG”) in the above-referenced matter.

At the most recent conference before the Court on Friday, April 22, 2022, I informed the Court for AEXG that AEXG and certain other creditors expected, on that day, to commence an involuntary bankruptcy of Generex Biotechnology Corp. Following further good faith, though unsuccessful, settlement efforts among the creditors, that did occur Friday evening in the Southern District of Florida, Case No. 22-13166 (PRD).

As the Court asked, I am providing with this letter copies of the bankruptcy petition (Exhibit A hereto) and the corporate ownership statement (Exhibit B hereto).

Thank you as always for your courtesies.

Respectfully submitted,  
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